

MicroStrategy Report Services: Documents and Dashboards

Overview:

This two-day course explores the many features and functionality of MicroStrategy Web™, focusing on using MicroStrategy Report Services™ to create dashboards and documents. Students learn how to create documents, add datasets, various objects such as grids, graphs, text boxes, images, as well as implementation of OLAP services features within your document. Students will also design and use dashboard features, such as panel stacks, selectors, and dashboard templates. The course covers Flash-specific features, such as widgets, and Flash-specific formatting options. Finally, the course illustrates useful document designing techniques. Throughout the course, students will get hands-on practice through a series of exercises.

MicroStrategy Products Covered:

- MicroStrategy Report Services

Number of Days:

- 2 days

Who Should Attend:

- Document Developers
- Anyone who has an interest in creating dynamic enterprise dashboards with MicroStrategy Report Services

Prerequisites:

- MicroStrategy Web for Reporters and Analysts
- MicroStrategy Web for Professionals

OR

- MicroStrategy Desktop: Reporting Essentials

Topics:

- Introduction to Report Services
 - Beyond Basic Grids and Graphs
 - Overview of MicroStrategy Web Interface
 - Reporting Capabilities
 - What is a RS Dashboard

- Interacting with an RS Dashboard
- Document Display Modes and Export Formats
- Document Subscriptions
- Creating Documents
 - Introduction to the Document Editor
 - Creating Documents
 - Creating Multiple Layout Documents
 - Useful Design Techniques and Document Specific Objects
- Creating Report Services Dashboards
 - Dashboard Templates
 - Dashboard Layering
- Document Objects and Formatting
 - Document Objects
 - Arranging and Formatting Objects on a Document
 - Drilling on Grid/Graphs
 - OLAP Services Features
 - Graph Formatting
- Selectors
 - Selectors
 - Using Panel Stack as an Information Window
- Flash Mode and Widgets
 - DHTML vs. Flash
 - Advanced Visualizations
 - Widget Rendering in PDF and Excel
 - Widgets in Interactive Mode
- Flash Selectors and Formatting
 - Flash-only Selector Widgets
 - Widgets as Selectors
 - Flash-Specific Formatting
- Dashboard Design Considerations
 - Designing and Creating Dashboards
 - Best Practices in Dashboard Design
- Linking from Documents
 - Document Linking